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The European Way To Dress Code**S K S TEXTILES LIMITED**

CIN: U17000MH1997PLC111406

Our Company was incorporated as S K S Textiles Private Limited on October 20, 1997, under the Companies Act, 1956 with the Registrar of Companies, Mumbai bearing Registration No. 111406. The status of our Company was changed to a public limited company and the name of our Company was changed to S K S Textiles Limited by a special resolution passed on August 21, 2017. A fresh certificate of incorporation consequent to the change of name was granted to our Company on September 08, 2017, by the Registrar of Companies, Mumbai. For further details, please refer to the chapter titled "History and Certain Corporate Matters" beginning on page no. 110 of the Prospectus.

**Registered Office:** Gala No. 431, Kewal Industrial Estate, 4<sup>th</sup> Floor, Senapati Bapat Marg, Lower Parel (West), Mumbai – 400 013.

**Tele No.:** +91 – 22 – 6120 6222; **Fax No.:** +91 – 22 – 6120 6200; **Email:** info@groupssks.com; **Website:** www.groupssks.com

**Contact Person:** Mrs. Naveena Singh, Company Secretary and Compliance Officer

**PUBLIC OFFER OF 8,88,000 EQUITY SHARES OF ₹10/- EACH ("EQUITY SHARES") OF S K S TEXTILES LIMITED ("STL" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹150/- PER SHARE (THE "OFFER PRICE"), AGGREGATING TO ₹1,332.00 LAKHS ("THE OFFER") CONSISTING OF FRESH ISSUE OF 4,38,000 EQUITY SHARES AGGREGATING TO ₹ 657.00 LAKHS AND AN OFFER FOR SALE OF 4,50,000 EQUITY SHARES BY THE PROMOTER & PROMOTER GROUP SELLING SHAREHOLDERS AGGREGATING TO ₹ 675.00 LAKHS ("OFFER FOR SALE"), OF WHICH 48,000 EQUITY SHARES OF ₹10 EACH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKERS TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS MARKET MAKER RESERVATION PORTION I.E. OFFER OF 8,40,000 EQUITY SHARES OF ₹10/- EACH IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 27.24% AND 25.77%, RESPECTIVELY OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.**

**ASBA\***

Simple, Safe, Smart way of Application-Make use of it !!!

\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

Mandatory in Public Issues from January 01, 2016. No cheques will be accepted.

**APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA):** Investors have to compulsorily apply through the ASBA process. ASBA has to be availed of by all investors. The investor is required to fill the Application form and submit the same to the relevant SCSB or the Registered Brokers at Broker Center or the RTA or the CDP. The SCSB will block the amount in the account as per the authority contained in Application form and undertake other tasks as per the specified procedure. On Allotment, amount will be unblocked and account will be debited only to the extent required to be paid for Allotment of Equity Shares. Hence, there will be no need for refunds. For more details on the ASBA process, please refer to the section, "Offer Procedure" beginning on page no. 210 of the Prospectus

**OFFER****OPENS ON JANUARY 09, 2018****CLOSES ON JANUARY 11, 2018****CORRIGENDUM: NOTICE TO INVESTORS**

This is with reference to Prospectus dated January 01, 2018 filed with Registered of Companies, Mumbai (The "RoC"), NSE and SEBI in relation to the Offer. All capitalized term used in the notice shall, unless the context otherwise requires, has the meaning ascribed in the Prospectus. Investors may please note the following modifications / amendments to the disclosures in the Prospectus. The same may be taken as updated and included in the Application Forms and Abridged Prospectus.

The Pre – Offer and Post – Offer Shareholding of the Company as on the date of the Prospectus is as follows:

Sr. No.	Name of Shareholder	Pre-Offer		Post-Offer	
		No. of Equity Shares	As a % of Pre- Issue Equity	No. of Equity Shares	As a % of Post-Issue Equity
<b>A</b>	<b>Promoter</b>				
1	Mr. Sukanraj Shah	1,91,950	6.80%	1,37,950	4.23%
2	Mr. Vicky Shah	3,78,956	13.43%	3,00,956	9.23%
3	Mr. Sahil Shah	2,04,531	7.24%	1,86,531	5.72%
4	M/s. Sukanraj Bhabhutmal Shah HUF	5,94,000	21.05%	4,80,000	14.73%
	<b>Total (A)</b>	<b>13,69,437</b>	<b>48.54%</b>	<b>11,05,437</b>	<b>33.91%</b>
<b>B</b>	<b>Promoter Group (As defined by SEBI (ICDR) Regulations)</b>				
1	Mrs. Lalita Kumari Shah	3,09,375	10.97%	2,01,375	6.18%
2	Mrs. Sheetal Khabia	6,875	0.24%	6,875	0.21%
3	Mrs. Hetal Shahil Shah	10,313	0.37%	10,313	0.32%
4	Mrs. Sapna Shah	2,28,250	8.09%	1,50,250	4.61%
5	Parag Housing Development Pvt. Ltd.	2,75,000	9.75%	2,75,000	8.44%
6	M/s. Sahil Shah (HUF)	2,75,000	9.75%	2,75,000	8.44%
7	M/s. V. S. Shah (HUF)	3,19,687	11.33%	3,19,687	9.81%
	<b>Total (B)</b>	<b>14,24,500</b>	<b>50.49%</b>	<b>12,38,500</b>	<b>38.00%</b>
<b>C</b>	<b>Public</b>				
1	Mr. Laxhan Jain	22,000	0.78%	22,000	0.67%
2	Mr. Hitesh Kothari	5,500	0.19%	5,500	0.17%
	<b>Total (C)</b>	<b>27,500</b>	<b>0.97%</b>	<b>27,500</b>	<b>0.84%</b>
	<b>Grand Total (A+B+C)</b>	<b>28,21,437</b>	<b>100.00%</b>	<b>23,71,437</b>	<b>72.76%</b>

The information in this corrigendum supplements the Prospectus on page nos. 63, 67 and at all other respective places and supersedes the information in the Prospectus to the extent inconsistent with the information in the Prospectus. The above notice is to be read in conjunction with the Prospectus and Abridged Prospectus.

The Prospectus stands amended to the extent stated hereinabove.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated January 01, 2018.

**For S K S Textiles Limited**

On Behalf of the Board of Directors

Sd/-

**Managing Director**

**Place: Mumbai**

**Date: January 08, 2018**

**S K S Textiles Limited** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make a Public Offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Maharashtra at Mumbai. The Prospectus shall be available on the websites of the Company, the NSE and the LM at www.groupssks.com, www.nseindia.com and www.afsl.co.in respectively. Applicants should note that investment in equity shares involves a high degree of risk and for details relating to the same, see the Prospectus, including, the section titled "Risk Factors" beginning on page no. 11 of the Prospectus.

This document is not an Offer of securities for sale in the United States or elsewhere. This document has been prepared for publication in India and is not for publication or distribution, directly, or indirectly, in or into the United States. The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended ("U.S. Securities Act"), or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States. Accordingly, such Equity Shares are being offered and sold outside of the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering of the Equity Shares in the United States.

Sunjeet Comm.